

**Luse Gorman Once Again is Ranked the #1 Law firm for Mutual-to-Stock Conversion Transactions**

We are pleased to announce that Luse Gorman has once again received the No. 1 National Ranking as legal counsel for mutual-to-stock conversion transactions, as reported by SNL for conversion transactions completed in 2015. Luse Gorman has now been recognized as the No. 1 ranked law firm for over 10 years. We appreciate the continued confidence and support of our clients which has allowed our conversion practice to consistently achieve the highest results.

For more information please visit our website at [www.luselaw.com](http://www.luselaw.com)

Appraiser	No. of deals completed				Aggregate gross proceeds (\$M)
	Total	Standard	Mutual holding company	Second-stage	
RP Financial LC	6	1	1	4	1,439.3
Keller & Co. Inc.	4	2	1	1	27.4
<b>Counsel</b>					
Luse Gorman PC	6	2	2	2	787.6
Kilpatrick Townsend & Stockton LLP	1	0	0	1	503.8
Breyer & Associates PC	1	1	0	0	121.7
Jones Walker LLP	1	0	0	1	37.7
Cline Williams Wright Johnson & Oldfather LLP	1	0	0	1	15.9
<b>Deal manager</b>					
Sandler O'Neill & Partners LP	4	1	1	2	1,385.8
Keefe Bruyette & Woods Inc.	4	1	1	2	68.2
Sterne Agee & Leach Inc.	2	1	0	1	12.7
<b>Total in 2015</b>	<b>10</b>	<b>3</b>	<b>2</b>	<b>5</b>	<b>1,466.7</b>

Data compiled Dec. 31, 2015.  
Source: SNL Financial

